



DMCI HOLDINGS
I N C O R P O R A T E D

27 April 2007

PHILIPPINE STOCK EXCHANGE

Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City

Attention: **ATTY. PETE M. MALABANAN**
Head, Disclosure Department


Gentlemen:

We hereby submit to you the Company's minimum public ownership report as of March 31, 2007 as directed by the Philippine Stock Exchange.

We hope you find the documents in order.

Thank you.

Very truly yours,



Aldric G. Borlaza
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2007)

Number of Issued & Outstanding Shares (Common)	2,255,494,000
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	2,255,494,000
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Less:

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
Directors:				
David M. Consunji				
Direct	0.3610 %	8,142,254.00	-	8,142,254.00
Indirect (thru _____)				
Isidro A. Consunji				
Direct	3.1850 %	71,838,310.00	-	71,838,310.00
Indirect (thru _____)				
Jorge A. Consunji				
Direct	5.7718 %	130,182,310.00	-	130,182,310.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	5.9394 %	133,963,100.00	-	133,963,100.00
Indirect (thru _____)				
Herbert M. Consunji				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0089 %	200,000.00	-	200,000.00
Indirect (thru _____)				
Victor S. Limlingan, Sr.				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Oscar S. Reyes				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Evaristo T. Francisco				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Sub-total	15.2662 %			344,328,774.00
Officer/s:				
Ma. Edwina C. Laperal				
Direct	5.0103	113,007,406		113,007,406.00
Indirect (thru _____)				
Noel A. Laman				
Direct	0.0009 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianum				
Direct	5.9344 %	133,851,010.00	-	133,851,010.00
Indirect (thru _____)				
Aldric G. Borlaza				
Direct	-	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	-	-	-	-
Indirect (thru _____)				
Sub-total	10.9456 %			246,878,416.00

Principal Stockholders:

Dacon Corporation	27.5750 %	621,952,329.00	-	621,952,329.00
Direct				
Indirect (thru _____)				
Sub-total	27.5750 %			621,952,329.00

Affiliates:

Others:

Government	%			
	%			
Banks	%			

Employees

DMCI retirement Plan				
Direct	0.8858 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.1153 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	1.0011 %			22,580,000.00

Lock-Up Shares

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TOTAL				1,235,739,519
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Total Number Of Shares Owned by the Public

1,019,754,481

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>1,019,754,481.00</u>	<u><u>45.21%</u></u>
2,255,494,000.00	

Number of Issued and Outstanding Shares	=	2,255,494,000.00
Number of Outstanding Shares	=	2,255,494,000.00
Number of Treasury Shares	=	N/A
Number of Listed Shares	=	2,255,494,000.00
Number of Foreign-Owned Shares	=	320,483,481.00
Foreign Ownership Level (%)	=	14.2090%
Foreign Ownership Limit (%)	=	40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2007)

Number of Issued & Outstanding Shares (Preferred)	4,480.00
Less: Number of Treasury Shares (if any)	-
	4,480.00

Number of Outstanding Shares **4,480.00**

Less:

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			-
Oscar S. Reyes			
Direct	-	%	-
Indirect (thru _____)			
Evaristo T. Francisco			
Direct	-	%	-
Indirect (thru _____)			-
			-
Officer/s:			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			-

Affiliates:

Others:

Government

%

%

Banks

%

Employees

DMCI retirement Plan

Direct

0.0000 %

-

Indirect (thru _____)

DMCI Retirement Fund

Direct

0.0000 %

-

Indirect (thru _____)

-

Lock-Up Shares

-

Total Number Of Shares Owned by the Public

4,480.00

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
4,480.00		100.00%
4,480.00		
Required Public Ownership %	=	33%
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	Complied	Not Complied

Market Capitalization:

Total Issued and Outstanding Shares	4,480.00
Closing Market Price	1,400.00

Market Capitalization	6,272,000.00
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Number of Issued and Outstanding Shares	=	4,480.00
Number of Outstanding Shares	=	4,480.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	4,480.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%
Number Of Stockholders	=	20.00
Number Of Stockholders owning at least one Board Lot each	=	20.00